



To,
The Secretary,
BSE Limited
25th Floor, P.J. Towers,
Dalal Street, Mumbai - 400001

January 21, 2025

Scrip Code: 534060

Sub: Integrated Filing (Financial) for the quarter / nine months ended December 31, 2024

Pursuant to SEBI Circular No. SEBI/HO/CFD/CFD-PoD-2/CIR/P/2024/185 dated December 31, 2024, we are submitting herewith the Integrated Filing (Financial) for the quarter / nine months ended December 31, 2024.

The said Financial Results will be uploaded on the Company website at www.pmcfincorp.com

Kindly take the same on your record.

Thanking you,
Yours faithfully,

For **PMC Fincorp Limited**

Kailash
Company Secretary & Compliance Officer
Membership No.: A51199

Encl: a/a



PANKAJ GUPTA & CO.
CHARTERED ACCOUNTANTS

Independent Auditor's Limited Review Report on the Unaudited Standalone Financial Results of 'PMC Fincorp Limited' for the quarter and nine months ended on December 31, 2024 pursuant to requirement of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To,
The Board of Directors
PMC Fincorp Limited

1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results ("the Statement") of **PMC Fincorp Limited** ("the Company"), for the quarter and nine months ended December 31, 2024 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (hereinafter referred to as "the Listing Regulations")
2. The Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting", prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India (ICAI). This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of Company's personnel responsible and applying analytical and other review procedure to financial data and thus provide less assurance than an audit. We have not performed the audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For PANKAJ GUPTA & CO.
Chartered Accountants

Firm Registration No.: 019302N

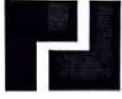


CA. Pankaj Gupta
Partner

Membership No. 501398

UDIN: 25501398BMLDMM4902

Date: January 21, 2025
Place: Delhi



PMC FINCORP LIMITED

CIN: L27109UP1985PLC006998

Regd Office :- B-10 VIP Colony, Civil Lines Rampur UP-244901

Corp Office :- 201 & 202, Second Floor, Rattan Jyoti Building, 18, Rajendra Place, New Delhi-110008

Ph: 011-47631025/26/27 Email :- compliances@pmcfincorp.com website : www.pmfincorp.com

STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTH ENDED DECEMBER 31, 2024

(Rs. In Lakhs)

Sr. No.	Particulars	Quarter Ended			Nine Months Ended		Year Ended
		3 Months Ended 31-12-2024	Preceding 3 Months Ended 30-09-2024	Corresponding 3 Months Ended 31-12-2023	Nine Months Ended 12-2024	Nine Months Ended 31-12-2023	Previous Year Ended 31-03-2024
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
I	Revenue from Operations						
	(a) Interest Income	354.07	366.93	224.42	982.81	644.41	953.15
	(b) Sale of Shares	-	-	-	-	-	-
	(c) Profit on Sale of Investments	113.86	117.61	34.21	695.21	176.93	406.11
	(d) Dividend Income	0.17	0.70	3.57	1.00	5.28	7.14
	(e) Net gain on fair value changes	17.93	209.14	0.46	231.59	0.78	2.23
	(f) Other income	26.96	17.95	98.27	119.69	161.25	189.57
	Total Revenue from Operation	512.99	712.34	360.93	2030.30	988.65	1558.20
II	Other Income	-	-	-	-	-	10.36
III	Total Income (I+II)	512.99	712.34	360.93	2030.30	988.65	1568.56
IV	Expenses						
	(a) Finance Cost	1.70	6.09	34.20	25.15	119.00	154.95
	(b) Employee benefits expense	20.67	22.23	18.92	59.13	53.76	70.01
	(c) Depreciation and amortization expense	1.62	1.75	2.41	4.86	7.23	9.64
	(d) Purchases of stock-in-trade	-	-	-	-	-	-
	(e) Changes in inventories of finished goods, work-in-progress and stock-in trade	-	-	-	-	-	-
	(f) Loss on Sale of Investments	-	-	-	-	-	-
	(g) Other expenses	14.70	41.03	11.45	91.82	58.72	75.13
	Total Expenses	38.69	71.10	66.98	180.96	238.71	309.73
V	Profit / (Loss) before exceptional items and tax (III-IV)	474.30	641.24	293.95	1,849.34	749.94	1,258.83
VI	Exceptional Items	-	-	-	-	-	-
VII	Profit / (Loss) before tax (V-VI)	474.30	641.24	293.95	1,849.34	749.94	1,258.83
	Tax Expenses						
	a) Current Tax	95.11	103.05	-	345.76	-	125.10
	b) Adjustment Tax on Earlier Years	-	-	-	-	-	-
	c) Deferred Tax	-	-	-	-	-	-0.96
VIII	Total Tax Expenses	95.11	103.05	-	345.76	-	124.14
IX	Profit/(loss) for the period/year (VII-VIII)	379.19	538.19	293.95	1,503.58	749.94	1,134.69
X	Other Comprehensive Income						
	Item that will not be reclassified to profit or loss						
	Re-measurement of defined benefit obligation						
	Fair value changes of equity instruments through other comprehensive income	-125.16	-28.20	317.84	-414.81	513.01	44.30
	Income Tax relating to items that will not be reclassified to profit or loss	-	-	-	-	-	-
XI	Other comprehensive Income / (Loss) for the period / year	-125.16	-28.20	317.84	-414.81	513.01	44.30
XII	Total Comprehensive Income for the period [Comprising of Profit/Loss and other Comprehensive Income (IX+X)]	254.03	509.99	611.79	1,088.77	1,262.95	1,178.99
	Paid Up Equity Share Capital (Face value Rs.1/-)	7,120.80	5,340.61	5,340.61	7,120.80	5,340.61	5,340.61
	Other Equity				7,011.97		6,177.22
	Earnings Per Share:-						
	Basic (in Rs.) (Not Annualised)	0.06	0.10	0.11	0.24	0.24	0.21
	Basic (in Rs.) (Not Annualised)-RESTATED		0.09	0.10		0.21	0.19
	Diluted (in Rs.) (Not Annualised)	0.06	0.10	0.11	0.24	0.24	0.21
	Diluted (in Rs.) (Not Annualised)-RESTATED		0.09	0.10		0.21	0.19

INITIALED FOR IDENTIFICATION PURPOSE BY

PANKAJ GUPTA & CO.
Chartered Accountants



Notes :

1	The above results have been reviewed by the Audit Committee and approved by the Board of Directors of PMC Fincorp Limited (the Company) at the respective meetings held on 21 January, 2025. The statutory auditors of the Company have carried out a limited review of these results.
2	The above unaudited standalone results of the Company have been prepared in accordance with Indian Accounting Standards (Ind AS) as prescribed under section 133 of the Companies Act, 2013 read with rule 3 of the Companies (Indian Accounting Standards) Rules 2015 and other relevant amendments thereafter.
3	The Company is a Non Banking Financial Company and has no activities other than loan and investment activities. Accordingly there are no separate reporting segments as in Ind AS 108 "Operating Segment".
4	Provision for taxation includes provision for current tax for the quarter and nine months ended December 31, 2024, comparatively, the provision for taxation for the quarter and nine months ended December 31, 2023 was included in March 31, 2024.
5	Additional informations for the year ended March 31, 2024.

SL	Particulars	Quarter ended Dec. 31,2024 (Un-Audited)	Nine months ended		Year ended
			Dec. 31,2024 (Un-Audited)	Dec. 31,2023 (Un-Audited)	March 31, 2024 (Audited)
i	Debi-Equity Ratio [Debt securities+Borrowing (other than debt securities)+Deposits+ other debts] / Total Equity	0.01	0.01	0.18	0.16
ii	Net Worth (in lakhs) [Total Equity]	17421.71	17421.71	11599.86	11520.06
iii	Net Profit after tax (in lakhs)	379.19	1503.58	749.94	1134.69
iv	Earning per share [not annualised]	0.06	0.24	0.24	0.21
v	Total debts of total assets ratio [Debt securities+Borrowings(other than debt securities) + Deposits + Other debts] / Total Asset	0.01	0.01	0.15	0.14
vi	Net profit margin [Profit after tax/Total Income]	73.92%	74.06%	75.85%	66.39%

- 6 These financial result will be made available on the companies web site viz www.pmcfincorp.com and on the website of BSE Ltd. viz www.bseindia.com respectively.
- 7 The figure of previous quarters/year have been regrouped/reclassified, wherever necessary.

Place : New Delhi
Date : 21-01-2025

INITIALED FOR IDENTIFICATION
PURPOSE BY

PANKAJ GUPTA & CO.
Chartered Accountants

 for PMC FINCORP LIMITED
RAJ KUMAR MODI
Managing Director
DIN : 01274171

Statement of Deviation / Variation in utilisation of funds raised

Name of listed entity		PMC Fincorp Limited				
Mode of Fund Raising		Public Issues / Rights Issues/Preferential Issues / QIP / Others				
Date of Raising Funds		November 25, 2024				
Amount Raised		4895.56 Lakhs				
Report filed for Quarter ended		December 31, 2024				
Monitoring Agency		Not applicable				
Monitoring Agency Name, if applicable		Not applicable				
Is there a Deviation / Variation in use of funds raised		No				
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders		Not applicable				
If Yes, Date of shareholder Approval		Not applicable				
Explanation for the Deviation / Variation		Not applicable				
Comments of the Audit Committee after review		Nil deviation				
Comments of the auditors, if any		Nil				
Objects for which funds have been raised and where there has been a deviation, in the following table						
Original Object	Modified Object, if any	Original Allocation in Lakhs	Modified allocation, if any	Funds Utilised Lakhs	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
To utilize the Net Proceeds for:- To augment our capital base and provide for our fund requirements for increasing our operational scale with respect to our NBFC activities.	NA	₹ 4765.56	Nil	₹ 3638.15	NIL	The un-utilized funds will be utilized in future for the objects or purposes for which the funds have been raised.
General Corporate Purposes	NA	₹ 100.00	Nil	₹ 50.41	Nil	The un-utilized funds will be utilized in future
Right Issue related expenses	NA	₹ 30.00	Nil	₹ 30.00	Nil	NA
Total		₹ 4895.56				

*Right Issue Committee has allotted 17,80,20,400 equity shares at price of Rs.2.75/- (including premium of Rs. 1.75) for cash consideration on Rights basis, to eligible shareholders, from whom the Company has received Rs. 48,95,56,000 as consideration for the shares issued.

For PMC Fincorp Limited


Raj Kumar Modi
Managing Director
DIN: 01274171



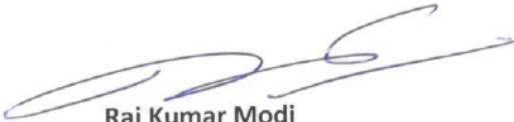
C. FORMAT FOR DISCLOSING OUTSTANDING DEFAULT ON LOANS AND DEBT SECURITIES

S. No.	Particulars	in ₹ crore
1.	Loans / revolving facilities like cash credit from banks / financial institutions	
A.	Total amount outstanding as on date	0
B.	Of the total amount outstanding, amount of default as on date	0
2.	Unlisted debt securities i.e. NCDs and NCRPS	
A.	Total amount outstanding as on date	0
B.	Of the total amount outstanding, amount of default as on date	0
3	Total financial indebtedness of the listed entity including short-term and long-term debt	0

D. FORMAT FOR DISCLOSURE OF RELATED PARTY TRANSACTIONS (applicable only for half-yearly filings i.e., 2nd and 4th quarter) – Not Applicable.

E. STATEMENT ON IMPACT OF AUDIT QUALIFICATIONS (FOR AUDIT REPORT WITH MODIFIED OPINION) SUBMITTED ALONG-WITH ANNUAL AUDITED FINANCIAL RESULTS (Standalone and Consolidated separately) (applicable only for Annual Filing i.e., 4th quarter) – Not Applicable.

For **PMC Fincorp Limited**



Raj Kumar Modi
Managing Director
DIN: 01274171

